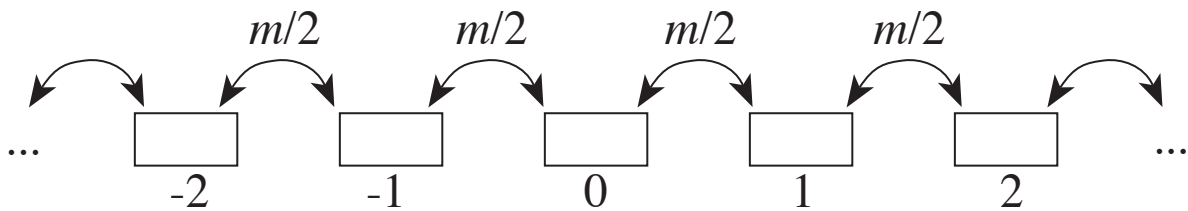


RESTRICTED MIGRATION: CLINES

- Many evolutionary patterns result from limited dispersal
 - E.g., “clines”: graduated change in gene frequency or average phenotype from one place to another
- Clines are ubiquitous.
- Two questions we’ll examine with respect to clines:
 - (1) *What determines the size, shape, and location of a cline?*
 - (2) *How does adaptation occur in connected patches?*

• **Stepping Stone model (linear habitat)**



- Assumptions (2 alleles, A and a):
 - ∞ number of equally-sized populations.
 - Frequency of A in population i : p_i
 - Each population exchanges a fraction $m/2$ adults with its neighbors; $(1 - m)$ remain.
 - Implies “soft selection” since the number of migrants is independent of the local mean fitnesses: $w_{AA}(i)$, $w_{Aa}(i)$, $w_{aa}(i)$.
- Equations: (assumes adult migration)

$$p_i^* = p_i \frac{\bar{w}_A(i)}{\bar{w}(i)}; p_i' = \frac{m}{2} p_{i-1}^* + (1 - m) p_i^* + \frac{m}{2} p_{i+1}^*$$
- Q: Given m , $w_{\cdot}(i)$ ’s, & initial p_i ’s what are p_i ’s in the future?
 - Question has not been solved analytically.
 - Haven't even been able to determine all the equilibria.

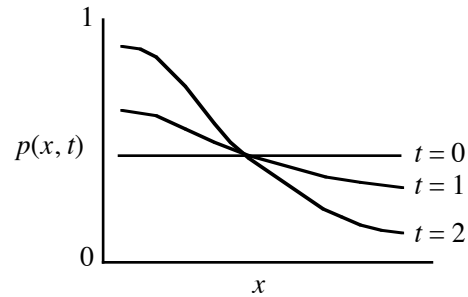
- Researchers have turned to computer simulations and “diffusion approximations” for answers.

– Diffusion Approximation

- New goal: find $p(x,t)$.

- define and show how $p(x,t)$ evolves: $p(x,0)$, $p(x,1)$, $p(x,2)$, etc. \longrightarrow

- Note: the frequency of a is $q(x,t) = 1 - p(x,t)$.



- A rough derivation of the diffusion approximation for the stepping stone model:
 - Populations spaced closer together (spatial location described by continuous x).
 - Assume $w_a(i) \approx 1$ (weak selection), $m \ll 1$ (weak migration) so that allele frequencies change slowly.

– Heuristic Derivation of allele frequency change:

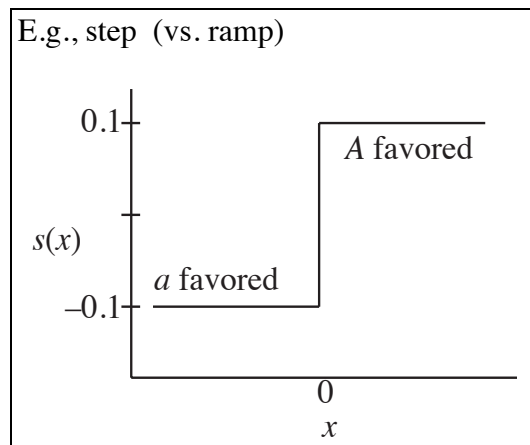
- Basic relation:
$$\left[\begin{array}{c} \text{total } \Delta \text{ in } p \\ \text{at location } x \end{array} \right] = \left[\begin{array}{c} \Delta \text{ in } p \text{ due} \\ \text{to migration} \end{array} \right] + \left[\begin{array}{c} \Delta \text{ in } p \text{ due} \\ \text{to selection} \end{array} \right]$$

- Notation:
$$\left[\begin{array}{c} \text{total } \Delta \text{ in } p \\ \text{at location } x \end{array} \right] \equiv \frac{\partial p(x,t)}{\partial t}$$

(1) Δ in p due to selection at location x :

Fitnesses:

$$\frac{w_{AA}(x)}{1 + s(x)} \frac{w_{Aa}(x)}{1} \quad 1 - s(x)$$



$$\left[\begin{array}{l} \Delta \text{ in } p \text{ due} \\ \text{to selection} \end{array} \right] = \Delta^s p(x,t) = p^*(x,t) - p(x,t) = p(x,t)q(x,t) \frac{\bar{w}_A(x) - \bar{w}_a(x)}{\bar{w}(x)}$$

$$= p(x,t)q(x,t) \frac{s(x)}{\bar{w}(x)} \approx p(x,t)q(x,t)s(x)$$

provided $s(x) \ll 1$ so that $\bar{w}(x) \approx 1$ for all x

(2) Δ in p due to migration:

- Stepping stone with no selection:

$$\Delta^m p = p' - p = \frac{m}{2} p(x-1,t) - mp(x,t) + \frac{m}{2} p(x+1,t)$$

$$= \frac{m}{2} \{ [p(x+1) - p(x,t)] - [p(x,t) - p(x-1,t)] \} \approx \frac{m}{2} \frac{\partial^2 p(x,t)}{\partial x^2}$$

– In this context, m is the variance in dispersal distance/generation:

- Mean dispersal distance: $\frac{m}{2}(-1) + (1-m)(0) + \frac{m}{2}(1) = 0$.

- Var(dispersal distance): $\left[\frac{m}{2}(-1)^2 + (1-m)0^2 + \frac{m}{2}1^2 \right] - 0^2 = m$

– “Derivation” assumes distance between patches = 1 and time is measured in generations.

- In passing to diffusion approximation, space and time are “rescaled” so that a change by 1 is relatively small.

– Intuition for the 2nd derivative:

- 2nd derivative (change in the rate of change)

$$\left. \begin{array}{ccc} 0.25 & \xrightarrow{m} & 0.5 & \xleftarrow{m} & 0.75 \\ p(x-1) & & p(x) & & p(x+1) \end{array} \right\} \Delta p(x) = 0$$

vs.

$$\left. \begin{array}{ccc} 0.25 & \xrightarrow{m} & 0.5 & \xleftarrow{m} & 1 \\ p(x-1) & & p(x) & & p(x+1) \end{array} \right\} \Delta p(x) > 0$$

(3) Combining Δp 's due to migration and selection:

$$\frac{\partial p(x,t)}{\partial t} = \frac{m}{2} \frac{\partial^2 p(x,t)}{\partial x^2} + p(x,t)q(x,t)s(x)$$

- Data:
 - Pattern of selection over space: $s(x)$
 - Initial frequency of A over space: $p(x,0)$
 - Variance in migration distance: m .
- Use diffusion approximation to determine:
 - Allele frequencies at all locations at all future times.
 - Equilibrium frequencies at all locations.
- Equilibria: What pattern of allele frequencies will eventually occur over space?

- Full solution is known for step selection $s(x) = \begin{cases} s & x > 0 \text{ (A favored)} \\ -s & x < 0 \text{ (a favored)} \end{cases}$

- Obtained by setting $\frac{\partial p(x,t)}{\partial t} = 0$ and solving for $p(x)$.

- Turns out:

$$\hat{p}(x) = \frac{1}{2} \mp \left\{ 1 - \frac{3}{2} \left[\tanh \left(\pm \sqrt{\frac{s}{2m}} x + 1.146 \right) \right]^2 \right\} \quad (-,+ \text{ for } x > 0 \text{ and } +,- \text{ for } x < 0) \text{ where } \tanh(z) = \frac{e^z - e^{-z}}{e^z + e^{-z}}.$$

- Conclude:

- 1) Pattern of allele frequencies will not fit the pattern of selection exactly.
- 2) Equilibrium depends only the ratio of s and m .
- 3) Slope of the cline at its steepest point ($x = 0$): $d\hat{p}/dx|_{x=0} = \sqrt{s/3m}$
 - Definition : “Length of a Cline” = 1/maximum slope = $\sqrt{3m/s}$.
 - This gives a distance over which allele frequency change is significant.

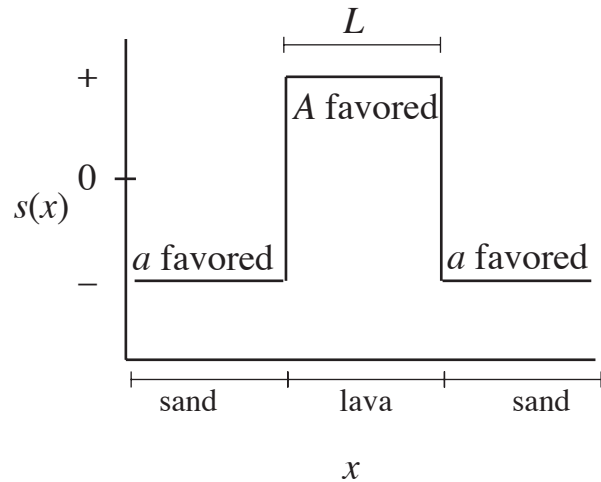
- Effects of Dominance

- 1) Increased heterozygote fitness lengthens clines.
- 2) Reduced heterozygote fitness shortens clines.
- 3) Underdominance can maintain a cline without any spatial variation in selection:
 - I.e., for all x , $w_{AA}(x) = 1 + s$, $w_{Aa}(x) = 1$, $w_{aa}(x) = 1 - s$ where $s > 0$ is constant.
 - Different regions may be fixed for different alleles.
 - Short clines separate areas of alternate fixation

- May explain hybrid zone clines with no detectable environmental discontinuities.

– Adaptation to environmental patches

- When will a population respond to local selection in the presence of gene flow?
- Consider a patch of length L in which allele A is favored:



- The response or lack of response of allele frequencies depends on the “characteristic length” of a cline:

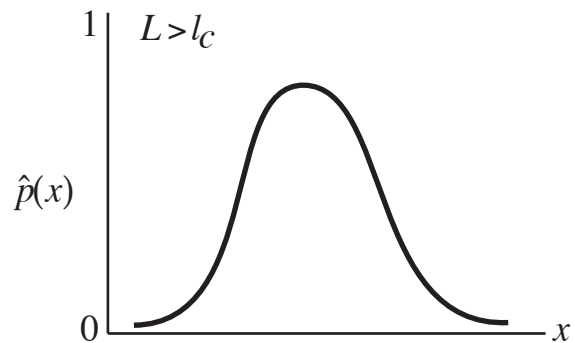
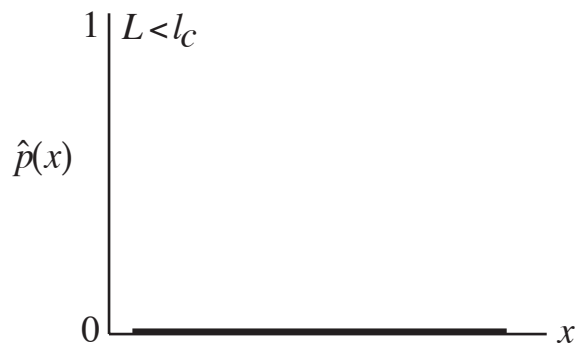
$$l_c = \sqrt{\frac{m}{s}} \quad (\approx 1/2 \text{ “length of cline”})$$

- Importance of the characteristic length:

- A locally favored allele will be lost if the size of the patch it is favored in (L) is smaller than l_c (or $2l_c$ is the patch is not completely surrounded).

- Conclude:

- Migration can swamp local adaptation.
- Selection that is strong relative to migration can maintain locally adapted alleles.



– Wave of advance of a favorable allele.

- Suppose an allele is advantageous everywhere but initially appears in one place only.
- How fast will it spread?
- Use above models, $s(x) = s > 0$
 - Assume that a few copies of A are introduced in an area fixed for a
 - at equilibrium, A will be fixed everywhere.
 - i.e., $\hat{p}(x) = 1$ for every x .
 - turns out that the speed of spread of $A = \sqrt{2ms}$ per generation:

