

Tax Determination Questionnaire

This form is only for those Non-US citizens whose immigration status is J-1 (Student or Scholar), H1B or F1 faculty and are going to be employed at WSU or receiving any payments from WSU and are not considered a Resident Alien. Please complete this questionnaire as thoroughly as possible. Your signature is required at the end of the form. Submit the completed form along with a copy of your passport, VISA, I-94 card, I-20 or DS2019 to Payroll Services, Room 236, French Administration Bldg or intercampus mail it to Payroll Services zip code 1024 or email in a PDF file to payroll@wsu.edu. You will be emailed with the results of the tax analysis. If you have any questions, please contact Alice Smethurst at alice@wsu.edu.

PERSONAL/PASSPORT INFORMATION

Last or Family Name:

First:

Middle:

Date of Birth (mm/dd/yyyy):

Email Address:

Social Security Number (or Individual Taxpayer ID Number if no SS Number):

WSU ID Number:

Telephone Number:

Country of citizenship:

Country that issued passport:

Passport Number:

Passport Expiration Date (mm/dd/yyyy):

Visa Number (red number in lower right corner of stamp in passport):

ADDRESSES

Physical U.S. Local Street Address (Cannot be a PO Box or Name of a Department or College):

Address Line 1:

Address Line 2:

City:

State:

Zip Code:

Foreign Residence Address:

Address Line 1:

Address Line 2:

Address Line 3:

City:

City Postal Code:

Province/Region:

Region Postal Code:

Country:

CURRENT IMMIGRATION STATUS

U.S. Immigrant/Permanent Resident

F-1 Student

H-1B Temporary Worker

J-2 Dependent

J-1 Exchange Visitor

Other:

-- **IF J-1 Exchange Visitor, what category?**

Student

Research Scholar

Short Term Scholar

Alien Physician

Other:

PRIMARY ACTIVITY DURING THIS VISIT (choose only one)

Studying in a degree program	Observing	Demonstrating special skills
Studying in a non-degree program	Consulting	Clinical activities
Teaching	Conducting research	Temporary employment
Lecturing	Training	Here with spouse

What was the start date of your immigration status for the current activity?:

(In many cases, this is the date you entered the U.S.) month/day/year

What is the projected end date of your primary activity?:

(In many cases, this is the completion date on your immigration document.) month/day/year

If you are a student, at what level do you study?:

Undergraduate Masters Doctoral Other:

Describe the activity that will result in U.S. income: (i.e. professor of physics, consulting, teaching assistant, food service worker, scholarship, contest prize, etc.):

WSU department providing the income? Annual Amount?

TAX EXEMPTIONS INFORMATION

Is your spouse in the U.S.?: Yes No

Is your spouse employed?: Yes No

Do you want to claim an exemption for your spouse if legally allowed to do so?: Yes No

Do you have other dependents in the U.S. you would like to claim exemptions for?: Yes No

If so, how many?:

RESIDENCY VERIFICATION

What country did you live in before this visit to the U.S.?:

Do you pay taxes as a residence of that country: Yes No

Does your tax residency in that country end prior to this visit to the U.S.?:

Yes No **If yes, when? (mm/dd/yyyy):**

U.S. IMMIGRATION HISTORY

If the answer to either of the questions below is yes, please complete U.S. Immigration History, Part 2

Have you ever had another immigration status in the United States?: Yes No

Have you ever been present in the United States before this visit? : Yes No

